bishopbuy Managing Carts Quick Reference Guide bishopbuy

OVERVIEW

Shopping Carts represent items selected for purchase. They contain line items that represent goods or services being requested through BishopBuy.

TYPES OF CARTS

In BishopBuy, there are two different types of carts:

• The **Active cart** is the cart currently being worked on by the shopper. The total dollar amount of the active cart displays in the upper right

corner of the screen. 5,990.00 USD

• **Draft carts** represent items that have been selected, but not yet ready for purchase. If you leave a cart before submitting your order or assigning it, the cart becomes a draft cart.

CREATING A NEW CART

You can have as many carts as you would like in BishopBuy. If you order items for different people or different departments, you can have a separate cart for each, if desired. To create a new cart:

- 1. Hover over the icon in the left navigation bar, then hover over My Carts and Orders, and then select View Draft Shopping Carts.
- 2. Select Create Cart
- 3. The new cart is created, and you will see a screen similar to the one below.

Shopping Cart torseth shopper	Continue Shopping 0 (hem(s) for a total of 0.00 uss
Name this cart: 2015-06-02 Seth Shopper 01	Proceed to Checkout
Have you made changes? Update	Add Non-Catalog Item Empty cart Perform an action on (0 items selected). • Select All
Your shopping cart is enorty!	
	Click here to start shopping

Note: Use the Available Actions dropdown list to: add to Active Cart, Add to a New Cart or Copy to a New Cart.

NAMING CARTS

All carts have a name created automatically by the system. However, to help you identify your shopping carts you can re-name them based on what's in the cart, a specific project or who requested the items. Renaming the cart will make it easier to locate this cart in the future. To change the cart name:

1. Locate the Name this cart: field, located in the upper left portion of the cart as shown below.

Shopping Cart for Christine Kimball

Name this cart: 2015-07-30 ckimball 02

2. Update the cart name to something meaningful and click the Update button

RESUBMITTING A CART

If a cart is returned to the user by the system or an approver, you can edit and resubmit the cart.

- 1. Click on the icon in the left navigation bar, then click on My Carts and Orders, and select View Draft Shopping Carts
- 2. Locate your cart under My Returned Requisitions
- 3. Click on the Shopping Cart Name to edit your requisition and resubmit.

COPYING A CART

There may be times that you need to copy a cart that you previously submitted. Instead of adding items to your cart each time, you can copy a previously submitted cart into a new cart.

1. Click on Document Search icon in the navigation bar on the left-

side of the page, and then select Search Documents .

- 2. Enter search criteria and search for the previously submitted cart.
- 3. Click on the **requisition number** to open the requisition.
- 4. From the Available Actions: drop-down menu, select

Copy to New Cart , and then select Go

5. A new cart is then created with the items from the previously submitted cart. Now you can continue with the checkout process as you would for any other cart.

DELETING A CART

- Hover over the icon in the left navigation bar, then hover over My Carts and Orders, and then select View Draft Shopping Carts
- 2. Click the **Delete** button next to the cart to delete.

Important: After selecting **Delete**, the system deletes the cart <u>immediately</u>! Once a cart is deleted, it is permanently removed, and it cannot be restored.